

STATE BOARD OF ACCOUNTS 302 WEST WASHINGTON STREET ROOM E418 INDIANAPOLIS, INDIANA 46204-2765

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AGENDA STATE BOARD OF ACCOUNTS COUNTY TREASURERS STATE CALLED CONFERENCE AUGUST 3, 4, AND 5, 2011 INDIANAPOLIS, INDIANA

WEDNESDAY, AUGUST 3RD

8:00 A.M. Registration

9:00 A.M. Welcome, Introduction, Remarks and Announcements

Mr. Paul Joyce, C.P.A., Deputy State Examiner

State Board of Accounts

Mr. Mike Bozymski, C.P.A., Deputy State Examiner

State Board of Accounts

Mr. David Bottorff, Executive Director
Association of Indiana Counties

Ms. Mary Alice Gregg, Parke County Treasurer

President Indiana County Treasurers Association

9:45 A.M. Auditor of State

Honorable Tim Berry

10:30 A.M. BREAK

10:50 A.M. County Government Deposits and Investments

Ms. Kelly Mitchell, Director of the Local Government Investment Pool

Mr. Mike Frick, Deputy Treasurer and Investment Manager Mr. Rich Bramer, Chief Deputy Treasurer and General Counsel

Treasurer of State

11:50 A.M. LUNCH

1:15 P.M. Bankruptcy

Mr. Doug DeGlopper, Attorney at Law

2:15 P.M. BREAK

2:35 P.M. Alcohol Beverage Permits

Ms. Nora Feeney, Permit Processor Mr. Travis Thickstun, Excise Officer

Indiana Alcohol & Tobacco Commission

3:05 P.M. New Legislation

Ms. Debbie Gibson, C.P.A., County Office Supervisor

State Board of Accounts

3:45 P.M. ADJOURN

AGENDA STATE BOARD OF ACCOUNTS COUNTY TREASURERS STATE CALLED CONFERENCE AUGUST 3, 4, AND 5, 2011 INDIANAPOLIS, INDIANA (CONTINUED)

THURSDAY, AUGUST 4TH

9:00 A.M. Auditor/Treasurer Excise Tax Reconciliation Mr. Dan Bastin, C.P.A., Settlement Director

Auditor of State

10:00 A.M. Tax Statements (TS-1) Changes

Ms. Mary Jane Michalak, Communications Director Department of Local Government Finance

10:30 A.M. BREAK

10:50 A.M. Ineligible Homestead and Standard Deductions

Mr. Dan Bastin, C.P.A., Settlement Director

Auditor of State

11:35 A.M. LUNCH

1:00 P.M. Mobile Home Panel Discussion

Ms. Tammy White, C.P.A., County Office Supervisor

State Board of Accounts

Mr. Terry Knee, Assessor Auditor Supervisor

Mr. John Toumey, Assessor Auditor

Department of Local Government Finance

Ms. Shannon Dickson, Director Bureau of Motor Vehicles

2:00 P.M. BREAK

2:20 P.M. Inheritance Tax

Ms. Diane Richards, Inheritance Tax Accountant Mr. Donald Hopper, Inheritance Tax Administrator

Indiana Department of Revenue

3:20 P.M. Internal Control for County Treasurers

Ms. Tammy White, C.P.A., County Office Supervisor

State Board of Accounts

4:00 P.M. ADJOURN

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AGENDA STATE BOARD OF ACCOUNTS COUNTY TREASURERS STATE CALLED CONFERENCE AUGUST 3, 4, AND 5, 2011 INDIANAPOLIS, INDIANA (CONTINUED)

FRIDAY, AUGUST 5TH

8:00 A.M. Registration and Breakfast Buffet

9:00 A.M. Question and Answer Session

Ms. Debbie Gibson, C.P.A., County Office Supervisor

State Board of Accounts

Ms. Tammy White, C.P.A., County Office Supervisor

State Board of Accounts

10:00 A.M. Association Business Meeting and Legislative Report

12:00 A.M. Adjournment of the State Board of Accounts Called Meeting